

3rd March 2026

Reconstruction Capital II Limited ("RC2" or the "Company")

Implementation of Combination and Compulsory Redemption

The Company announces that, in line with the resolutions passed at the Extraordinary General Meeting of the Company held on 9th December 2025, RC2 has contributed all of its assets and liabilities to Reconstruction Holdings Limited ("RHL") in exchange for the issue of new RHL shares.

Following completion of that contribution, all of the outstanding share capital of the Company has been compulsorily redeemed pursuant to Article 8 of the Company's Articles of Association, and its entire shareholding in RHL has been distributed to its shareholders.

For further information, please contact:

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